SEC Form 4

## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person <sup>*</sup><br>KLOOSTERMAN HAROLD J   |  |  |  |                                |               | 2. Issuer Name and Ticker or Trading Symbol <u>OMEGA HEALTHCARE INVESTORS INC</u> [ OHI] |   |               |  |                    |   |  |    |            | tionship of F<br>all applicab<br>Director   | le)   | erson(      | 10% Ov   | -  |  |
|--|--|--|--|--------------------------------|---------------|--|---|---------------|--|--------------------|---|--|----|------------|---|---|-------------|--|--|--|
| (Last) (First) (Middle)<br>0777 OLD HERRON ROAD  |  |  |  |                                |               | 3. Date of Earliest Transaction (Month/Day/Year)<br>05/11/2005                           |   |               |  |                    |   |  |    |            | Officer (g<br>below)  | Officer (give title below)  |             | Other (specify below)  |  |  |
| BOX 4360   |  |  |  |                                | 4. lf A       | 4. If Amendment, Date of Original Filed (Month/Day/Year)                                 |   |               |  |                    |   |  |    | 6. Indiv   | 6. Individual or Joint/Group Filing (Check Applicable Line)<br>X Form filed by One Reporting Person |   |             |  |  |  |
| (Street)<br>BASALT CO 81621<br>(City) (State) (Zip)  |  |  |  |                                |               |  |   |               |  |                    |   |  |    | Form file  | d by More   | than O  | ne Reportin | g Person   |  |  |
|  | Table I - Non-Derivative Securities Acquired, Disposed of, or Benefici |  |  |                                |               |  |   |               |  |                    |   |  |    | ially Ow   | ned   |   |             |  |  |  |
| 1. Title of Security (Instr. 3)<br>Date<br>(Month/D  |  |  |  |                                | n/Day/Year) i |  | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) |               | Transaction Of<br>Code (Instr.                 |                    | 4. Securities Acquired (A) or D<br>Of (D) (Instr. 3, 4 and 5) |  |    | r Disposed | isposed 5. Amoun<br>Securities<br>Beneficial<br>Following<br>Transacti                              |   | Form        | : Direct (D)<br>lirect (I)   | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership                |  |
|  |  |  |  |                                |               |  |   |               | Code   | v                  | Amount  | (A) or<br>(D)  | Р  | rice       | (Instr. 3 an  |   |             |  | (Instr. 4)   |  |
| OHI Common Stock 05/11/  |  |  |  |                                | /2005         |  |   |               | S  |                    | 21,937  | D  | \$ | 11.0223    | 13,269(1)   |   |             | I  | Owned<br>by<br>Spouse  |  |
| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned         (e.g., puts, calls, warrants, options, convertible securities) |  |  |  |                                |               |  |   |               |  |                    |   |  |    |            |   |   |             |  |  |  |
| 1. Title of<br>Derivative<br>Security (Instr. 3)   | e Conversion Date Execution  |  |  | Date, Transactio<br>Code (Inst |               |  |   |               | 6. Date Exerc<br>Expiration Da<br>(Month/Day/Y |                    | ate   | 7. Title and Amo<br>Securities Unde<br>Derivative Secu<br>(Instr. 3 and 4) |    | erlying    | 8. Price of<br>Derivative<br>Security<br>(Instr. 5)   | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s<br>(lastr. 4) | lly         | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |
|  |  |  |  | Code                           | v             | (A) (D)  |   | Date<br>Exerc | isable   | Expiration<br>Date | or<br>Num   |  |    |            | (Instr. 4)  |   |             |  |  |  |

Explanation of Responses:

1. The reporting person also directly owns 67,215 shares.

Remarks:

Thomas Peterson, Attorney-In-Fact 05/13/2005

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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