

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 1, 2021

**OMEGA HEALTHCARE INVESTORS, INC.  
OHI HEALTHCARE PROPERTIES LIMITED PARTNERSHIP**

(Exact name of registrant as specified in its charter)

**Maryland**  
(Omega Healthcare Investors, Inc.)  
**Delaware**  
(OHI Healthcare Properties  
Limited Partnership)  
(State or other jurisdiction of  
incorporation)

**1-11316**  
(Omega Healthcare Investors, Inc.)  
**33-203447-11**  
(OHI Healthcare Properties  
Limited Partnership)  
(Commission File Number)

**38-3041398**  
(Omega Healthcare Investors, Inc.)  
**36-4796206**  
(OHI Healthcare Properties  
Limited Partnership)  
(IRS Employer  
Identification No.)

**303 International Circle  
Suite 200  
Hunt Valley, Maryland 21030**  
(Address of principal executive offices / Zip Code)

**(410) 427-1700**  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act.
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act.
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act.
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act.

**Securities registered pursuant to Section 12(b) of the Securities Exchange Act of 1934:**

| Title of each class           | Trading Symbol(s) | Name of each exchange on which registered |
|-------------------------------|-------------------|---|
| Common Stock, \$.10 par value | OHI               | New York Stock Exchange                   |

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.**

As of January 1, 2021, Omega Healthcare Investors, Inc. (the "Company") entered into amendments of the employment agreements of each of the Company's named executive officers to extend the term of their respective employment agreements by one year to December 31, 2023.

---

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the co-registrants have duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**OMEGA HEALTHCARE INVESTORS, INC.**  
(Co-Registrant)

Dated: January 6, 2021

By: /s/ Gail D. Makode  
Gail D. Makode  
Chief Legal Officer, General Counsel and Secretary

**OHI HEALTHCARE PROPERTIES LIMITED PARTNERSHIP**  
(Co-Registrant)

Dated: January 6, 2021

By: /s/ Gail D. Makode  
Gail D. Makode  
Chief Legal Officer and Secretary

---