SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

5. Relationship of Reporting Person(s) to Issuer 1. Name and Address of Reporting Person 2. Issuer Name and Ticker or Trading Symbol (Check all applicable) **OMEGA HEALTHCARE INVESTORS INC [CRABILL R LEE** Director 10% Owner OHI] Officer (give title Other (specify X below) below) (Last) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year) Senior Vice President 06/04/2009 200 INTERNATIONAL CIRCLE **SUITE 3500** 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person (Street) Form filed by More than One Reporting Person HUNT VALLEY MD 21030 (State) (Zip) (City) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) 2. Transaction 2A. Deemed 7. Nature of 1. Title of Security (Instr. 3) 5. Amount of 6. Ownership Transaction Code (Instr. Form: Direct (D) or Indirect (I) (Instr. 4) Indirect Beneficial Date Execution Date, Securities Beneficially Owned Following Reported Transaction(s) if any (Month/Day/Year) (Month/Day/Year 8) Ownership (Instr. 4) (A) or (D) (Instr. 3 and 4) v Price Code Amount Common Stock 06/04/2009 21,328 \$17.02(1) D S D 62,798 **Common Stock** 06/05/2009 s 3,672 D \$17.34⁽¹⁾ 59,126 D Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 6. Date Exercisable and 1. Title of 3. Transaction 3A. Deemed 5. Number of 7. Title and Amount of 8. Price of 9. Number of 10 11. Nature Transaction Code (Instr. 8) Securities Underlying Derivative Security (Instr. 3 and 4) derivative Securities Beneficially Derivative Security (Instr. 3) Derivative Securities Expiration Date (Month/Day/Year) of Indirect Beneficial Conversion Date Execution Date Derivative Ownership or Exercise Price of Form: Direct (D) (Month/Day/Yea if any (Month/Day/Year) Security (Instr. 5) Acquired (A) Ownership or Disposed of (D) (Instr. 3, 4 and 5) Derivative Owned or Indirect (Instr. 4) Following Security (I) (Instr. 4) Reported Transaction(s)

Date

Exercisable

Expiration

Date

Explanation of Responses:

1. Price reflects the weighted average price for shares sold

<u>/s/ Thomas H. Peterson,</u> <u>Attorney-in-Fact</u>

Title

06/08/2009

(Instr. 4)

** Signature of Reporting Person

Amount

Number

of Shares

son Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

v

Code

(A)

(D)