SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] <u>PICKETT C TAYLOR</u>						2. Issuer Name and Ticker or Trading Symbol OMEGA HEALTHCARE INVESTORS INC [5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner					
				· –	ОНІ]										Officer (give title		Other (s	specify		
(Last) (First) (Middle) 200 INTERNATIONAL CIRCLE					3. Date of Earliest Transaction (Month/Day/Year) 12/31/2009									Chief Executive Officer						
SUITE 3500					4. If Amendment, Date of Original Filed (Month/Day/Year)									6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person						
(Street) HUNT VALLEY MD 21030			030														•	ne Reportin	g Person	
(City)	(State)	(Zi	p)																	
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																				
Date					e onth/Day/Year) i		2A. Deemed Execution Date, f any Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 ar) or 4 and 5)	Securities Beneficial Following	Beneficially Owned Following Reported		nership Direct (D) irect (I) 4)	7. Nature of Indirect Beneficial Ownership	
							Code	v	Amount	(A) or (D) Pri		Price	 Transaction(s) (Instr. 3 and 4) 				(Instr. 4)			
Common Stock 12/3					31/2009				F		14,887	(1)	D	\$19.45	232,312			D		
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																				
1. Title of Derivative Security (Instr. 3)	rivative Conversion Date Execution Date, curity (Instr. 3) or Exercise (Month/Day/Year) if any		4. Transactic Code (Inst 8)	ransaction Derivative ode (Instr. Securities		6. Date Exercisable and Expiration Date (Month/Day/Year)			Secu Deriv	7. Title and Amou Securities Underly Derivative Securit (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Numbe derivative Securities Beneficia Owned Following Reported Transacti	s Ily	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)				
1									1			1		Amount		(Instr. 4)				

Explanation of Responses:

1. Represents a portion of restricted stock that vested on December 31, 2009 and was delivered by the reporting person on December 31, 2009 as payment of income tax liability in connection with such vesting.

(D)

Date Exercisable

Expiration Date

Title

<u>/s/ Thomas H. Peterson,</u>	01/05/201				
Attorney-in-Fact	01/05/2010				

Number of Shares

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

v (A)

Code