SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden 0.5 hours per response:

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] FRANKE THOMAS F (Last) (First) (Middle) 200 INTERNATIONAL CIRCLE			2. Issuer Name and Ticker or Trading Symbol <u>OMEGA HEALTHCARE INVESTORS INC</u> [OHI] 3. Date of Earliest Transaction (Month/Day/Year) 04/28/2010		5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner Officer (give title Other (specify below) below)			
SUITE 3500 (Street) HUNT VALLEY (City)	MD (State)	21030 (Zip)	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv X	idual or Joint/Group Filing ((Form filed by One Repor Form filed by More than (ting Person		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)			2. Transaction Date (Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)	Code	Transaction Dispo Code (Instr.		Securities Acquired (A) or sposed Of (D) (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	/ Owned Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
					Code	v	Amount	(A) or (D)	Price	(Instr. 3 and				
Common Stor	k		04	4/28/2010		A		900(2)	Α	\$20	42,9	51	D	
Common Stor	k		04	4/28/2010		A		170 ⁽¹⁾	Α	\$18.38	43,1	21	D	
Common Stor	:k		Table II - Der								47,1 ed	41	I	Owned By Family Limited Liability Compan Of Which The Reportin Person Is A Member.
			(e.g	J., puts, c	alls, warrant	s, optior	is, co	onvertible	e securiti	es)				
Derivative Conversion Date		3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Inst) 8)		Expira (Mont	tion Da		7. Title and Securities U Derivative S (Instr. 3 and	Inderlying Security	8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficial Owned Following Reported	e Ownership Form: Ily Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)
										Amount	1	Transactio (Instr. 4)	on(s)	

Date Exercisable

(D)

Expiration Date

Title

Explanation of Responses:

1. Grant of stock for payment of Director's fees.

2. Represents grant of restricted stock to the reporting person vesting over time.

<u>/s/ Thomas H. Peterson,</u> Attorney-in-Fact	<u>04/30/2010</u>
** Signature of Reporting Person	Date

Number

of Shares

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

v (A)

Code