SEC Form 4

## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* LOWENTHAL EDWARD (Last) (First) (Middle) 200 INTERNATIONAL CIRCLE				OMEC OHI ] 3. Date of	2. Issuer Name and Ticker or Trading Symbol <u>OMEGA HEALTHCARE INVESTORS INC</u> [ OHI ] 3. Date of Earliest Transaction (Month/Day/Year) 05/17/2010							ationship of Reporting F all applicable) Director Officer (give title below)		10% (	Owner (specify	
SUITE 3500				4. If Amer	4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person				
(Street) HUNT VALLEY MD 21030			_								Form file	d by More	than One Report	ing Person		
(City)	(State)	(Zi	p)													
		Та	ble I - Non-	Derivative S	ecurities Acq	uired, I	Disp	osed of,	or Ber	efic	cially Ow	ned				
Date				. Transaction late Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 a			) or 4 and 5)	5. Amount Securities Beneficiall Following	y Owned Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership	
						Code	v	Amount	(A) (D)	or	Price	Transaction(s) (Instr. 3 and 4)			(Instr. 4)	
Common Stock 05/				05/17/2010		A		481(1)			\$19.48	31,212		D		
<u> </u>				00/17/2010				-101	′ <b>′</b>	`	ψ10.40	<b>.</b> .,.	212			
			Table II - De	erivative Sec	urities Acquir s, warrants, c	l ed, Dis		ed of, o	r Bene	icia	Ily Owne		-12		<u> </u>	

Date Exercisable

(D)

Expiration Date

Title

Explanation of Responses:

1. Grant of stock for payment of Director's fees.

/s/ Thomas H. Peterson, Attorney-in-Fact \*\* Signature of Reporting Person

Amount Number of Shares

05/19/2010

Transaction(s) (Instr. 4)

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

v (A)

Code