SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address			2. Issuer Name and Ticker or Trading Symbol OMEGA HEALTHCARE INVESTORS INC	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
FRANKE TH	<u>JMAS F</u>			X	Director	10% Owner		
(Last) 200 INTERNATI	(First) ONAL CIRCLE	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 01/19/2012		Officer (give title below)	Other (specify below)		
SUITE 3500			4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check X Form filed by One Reporting Pe					
(Street)					Form filed by More than	One Reporting Person		
HUNT VALLEY	MD	21030						
(City)	(State)	(Zip)						
	Table L. Non-Derivative Securities Acquired Disposed of or Beneficially Owned							

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transad Code (II 8)) or 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
			Code	v	Amount	(A) or (D)	Price	(Instr. 3 and 4)		(Instr. 4)
Common Stock	01/19/2012		A		3,000 ⁽¹⁾	Α	\$20.29	52,408	D	
Common Stock								47,141	I	Owned By Family Limited Liability Company Of Which The Reporting Person Is A Member.
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned										

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)															
1. Title of Derivative Security (Instr. 3)	2. 3. Transaction Date 3A. Deemed Execution Date, price of Derivative Security 4. 5. Number Derivative (Month/Day/Year) 34. Deemed Execution Date, if any (Month/Day/Year) 4. 5. Number Derivative Securities (Dispos. (D) (Instr. and 5)		tive ties ed (A) posed of	Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)				
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		

Explanation of Responses:

1. Represents grant of restricted stock to the reporting person. One third of the total shares will vest on each succeeding January 1.

/s/ Thomas H. I	Peterson,
Attorney-in-Fac	<u>2t</u>

** Signature of Reporting Person Date

01/20/2012

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.