FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL | | | | | | | | |
|--------------------------|-----------|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | |
| Estimated average burden | | | | | | | | |
| hours per response: | 0.5 | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person * KORMAN BERNARD J | | | | | <u>ОМ</u> ОНІ | 2. Issuer Name and Ticker or Trading Symbol OMEGA HEALTHCARE INVESTORS INC OHI | | | | | | | | | ck all applicab Oirector | Officer (give title | | 10% O | wner (specify |
|---|--|--|-------------------|-------|---|--|----------|--------|---|-------|-----------------------|---|--------------------|--|---|--------------------------|--|--|---|
| (Last) (First) (Middle) 200 INTERNATIONAL CIRCLE | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 01/19/2012 | | | | | | | | | | below) | | | below) | |
| SUITE 3500 | | | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | | dividual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person | | | | | |
| (Street) | | | | | | | | | | | | | | | X Form filed by One Reporting Person Form filed by More than One Reporting Pers | | | | |
| HUNT VALLE | Y MD | 21 | 030 | | | | | | | | | | | | | | | | |
| (City) | (State) | (Zi _l | p) | | | | | | | | | | | | | | | | |
| | | Та | ble I - No | n-Der | ivativ | e S | ecuritie | es Acc | quired | , Dis | posed of, | , or | Benefi | cially O | wned | | | | |
| 1. Title of Security (Instr. 3) 2. Transz Date (Month/D | | | | | | Execution Date, | | | | | | es Acquired (A) or Of (D) (Instr. 3, 4 and 5 | | | 5. Amount of Securities Beneficially Own Following Report Transaction(s) | | 6. Own Form: or Indi (Instr. | Direct (D) I rect (I) I 4) (| 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | | | | | | Code | v | Amount | | (A) or (D) | Price | (Instr. 3 and 4) | | | | IIISU. 4) |
| Common Stock 01/1 | | | | | 9/2012 | | | | А | | 3,500(1) | | Α | \$20.29 | 634,128 | | | D | |
| Common Stock | | | | | | | | | | | | | 5,57 | 5,574 | | | <i>N</i> ife Ownership | | |
| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | |
| Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | e Execution Date, | | | tion istr. | | | 6. Date Exerc Expiration Day/\(\)(Month/Day/\) | | ate Securities Underl | | derlying curity | 8. Price of Derivative Security (Instr. 5) | 9. Numb derivati Securiti Benefic Owned Followin Reporte Transac | ve les ially ng | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| Evaluation of Dec | | | | | Code | v | (A) | (D) | Date Exercisable | | Expiration Date | Titl | ile | Amount or Number of Shares | | (Instr. 4) | | | |

1. Represents grant of restricted stock to the reporting person. One third of the total shares will vest on each succeeding January 1.

/s/ Thomas H. Peterson, Attorney-in-Fact

01/20/2012

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

^{*} If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

^{**} Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).