SEC Form 4

## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

						O James News and Ticker or Teading O maked								5. Deletionship of Departing Demon(a) to leave					
1. Name and Address of Reporting Person *														5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
KORMAN BERNARD J					OMEGA HEALTHCARE INVESTORS INC [								L L X	Director	,		10% O	wner	
						ОНІ]								Officer (g	ive title		Other	specify	
(Last) (First) (Middle)					3. Date of Earliest Transaction (Month/Day/Year)									below)	ivo uuo		below)		
200 INTERNATIONAL CIRCLE					01/29/2013														
SUITE 3500				[	4. If Amendment, Date of Original Filed (Month/Day/Year)									6. Individual or Joint/Group Filing (Check Applicable Line)					
·														X Form filed by One Reporting Person Form filed by More than One Reporting Person					
(Street)														Form file	d by Mor	e than C	One Reporti	ng Person	
HUNT VALLEY MD			21030																
(City) (State) (Zip)			Zip)																
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																			
1. Title of Security (Instr. 3) 2. Trans Date (Month/I					Execution if any	2A. Deemed Execution Date, if any (Month/Day/Year)				ties Acquired (A) or d Of (D) (Instr. 3, 4 an			d 5) 5. Amount o Securities Beneficially Following R Transaction		6. Own Form: I or Indii (Instr. 4	Direct (D) rect (I) 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
							Code	v	Amount	(A) or (D) Price		Price	(Instr. 3 and				(instr. 4)		
Common Stock												529,233			D				
Common Stock													11,624				Wife Ownership		
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned         (e.g., puts, calls, warrants, options, convertible securities)																			
Derivative Conversion Date		3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Da if any (Month/Day/Y	Code (Inst				6. Date Exercisab Expiration Date (Month/Day/Year)		te	Securities Underly Derivative Security 3 and 4)		erlying	8. Price of Derivative Security (Instr. 5)	9. Numl derivati Securiti Benefic Owned Followi Reporte Transac	ive ies :ially ng ed ction(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)	
				Cod	e V	(A)	(D)	Date Exercisa		Expiration Date	Title		Amount or Number of Shares		(Instr. 4	·)			
Deferred Stock	(1)	01/29/2013		A		1,458 <sup>(2)</sup>		(3)		(3)		mmon tock	1,458	\$26.42	1,4	58	D		

## Explanation of Responses:

1. Deferred Stock Plan: These units represent the grant of stock or restricted stock to the reporting person vesting over time or upon other specified events and convert into shares of common stock on a 1 for 1 basis. If the participant so elects, dividends will also be converted into Deferred Stock Units.

2. Grant of restricted stock to the reporting person vesting over time.

3. These units will be converted into shares of common stock upon separation from service, death, disability, or certain specified events, all as defined in such plan.

<u>/s/ Thomas H. Peterson,</u> <u>Attorney-in-Fact</u>

<u>01/31/2013</u>

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Date