SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0287
Estimated average burden
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u> STEPHENSON ROBERT O</u>						2. Issuer Name and Ticker or Trading Symbol OMEGA HEALTHCARE INVESTORS INC [OHI]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner					
-				3. Date of Earliest Transaction (Month/Day/Year) 12/30/2013								below)	Officer (give title below) Chief Financ		Other (specify below) cial Officer				
SUITE 3500				4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Indiv X	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person							
(Street) HUNT VALLEY MD 21030												Form file	d by More	than One I	Reportir	g Person			
(City) (State) (Zip)																			
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																			
1. Title of Security (Instr. 3) 2. Trans Date (Month)					2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 a			Securities Beneficial Following	5. Amount of Securities Beneficially Owned Following Reported Transaction(s)		hip ect (D) : (I)	7. Nature of Indirect Beneficial Ownership (Instr. 4)				
							Code	v	Amount		(A) or (D)	Price	(Instr. 3 and 4)				(1150.4)		
Common Stock 12/3				80/2013		G	V	100		D	\$30.18	8 205,574		D					
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Da if any (Month/Day/)	ate, 1	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	6. Date Expirati (Month/	on Dat			derlying curity	8. Price of Derivative Security (Instr. 5) Beneficia Owned Following Reported		e Ow For Ily Dire or I	nership n: oct (D) ndirect nstr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)			

Date Exercisable

(D)

Expiration Date

Title

Explanation of Responses:

/s/ Thomas H. Peterson,
Attorney-in-Fact

** Signature of Reporting Person

Amount or Number of Shares

> <u>12/31/2013</u> Date

Transaction(s) (Instr. 4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Code V (A)

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.