SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person [*] BOOTH DANIEL J | | | | | | 2. Issuer Name and Ticker or Trading Symbol OMEGA HEALTHCARE INVESTORS INC [OHI] | | | | | | | | 5. Relationship of F (Check all applicab Director Officer (g | | Person(s) | , 10% Ov Other (s | - |
|--|--|--|-----------------|--|---------|---|--|---|------|-----------------------------|---|---|----------------------|---|----------------------|---|---|--|
| (Last) (First) (Middle) 200 INTERNATIONAL CIRCLE | | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 06/05/2014 | | | | | | | | Delow) | ief Oper | ^{below)} ef Operating Officer | | |
| SUITE 3500 | | | | | 4. lf A | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person | | | | |
| (Street) | | | | | | | | | | | | | | Form filed by More than One Reporting Person | | | | |
| HUNT VALLEY MD 21030 | | | | | | | | | | | | | | | | | | |
| (City) | (State) | (Zi | p) | | | | | | | | | | | | | | | |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | | | | |
| 1. Title of Security (Instr. 3) 2. Transa Date (Month/D | | | | | | ay/Year) if any | | cution Date, | | tion str. | 4. Securities Acquired (A) or D Of (D) (Instr. 3, 4 and 5) | | or Dispose | d 5. Amoun Securities Beneficial Following Transactio | ly Owned Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | | | | | | Code | v | Amount | (A) or (D) | Price | | str. 3 and 4) | | | (1130.4) |
| Common Stock 06/05/ | | | | | 5/2014 | /2014 | | | S | | 10,000 | D | \$37.669 | 7 177 | ,263 | | D | |
| Common Stock 06/05/ | | | | | 5/2014 | /2014 | | | S | | 5,935 | D | \$38.276 | 7 171 | 171,328 | | D | |
| Common Stock 06/05/ | | | | | 5/2014 | /2014 | | | S | | 4,065 | D | \$38.065 | 9 167 | 167,263 | | D | |
| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | Execution Date, | | | ransaction ode (Instr. | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (A) (D) | | e Exer ation D h/Day/ | Year) | 7. Title and Securities L Derivative S (Instr. 3 and | nderlying ecurity | 8. Price of Derivative Security (Instr. 5) 9. Number derivative Security Beneficia Owned Following Reported Transact (Instr. 4) | | e C s F lly D o l (l | 0. Dwnership Form: Direct (D) r Indirect I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |

Explanation of Responses:

<u>/s/ Thomas H. Peterson,</u> <u>Attorney-in-Fact</u>

06/06/2014

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.