SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Ad <u>PICKETT</u> (Last) 200 INTERN	C TAYL	OR (2. Issuer Name and Ticker or Trading Symbol OMEGA HEALTHCARE INVESTORS INC [OHI] 3. Date of Earliest Transaction (Month/Day/Year) 06/30/2014								Officer (give title			10% O Other (below)	wner	
200 INTERNATIONAL CIRCLE SUITE 3500					4. If Amendment, Date of Original Filed (Month/Day/Year)						6. Indiv	6. Individual or Joint/Group Filing (Check Applicable Line)					
(Street) HUNT VALLEY MD 21030														,	•	ne Reportir	ng Person
(City)	(State) (Zip)														
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																	
1. Title of Security (Instr. 3) 2. Tran Date (Month				saction /Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 a				5. Amount of Securities Beneficially Owned Following Reported Transaction(s)		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Cod						Code	v	Amount		(A) or (D)	Price	(Instr. 3 and 4)				(1150.4)	
						curities Acqui ls, warrants, c		•	-			-	ed				
1. Title of	2.	3. Transaction	3A. Deemed	4.		5. Number of	6. Date	6. Date Exercisable and 7. Title and Amo			mount of	8. Price of	9. Numbe	er of	10.	11. Nature	

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Code (In	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			6. Date Exerc Expiration D (Month/Day/)	ate	7. Title and A Securities Ur Derivative Se (Instr. 3 and 4	derlying curity	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Performance Res. Stk. Units	(1)	06/30/2014		М			29,402	(2)	(2)	Common Stock	29,402	\$ <mark>0</mark>	88,206	D	
Deferred Stock Units	(3)	06/30/2014		м		29,402		(4)	(4)	Common Stock	29,402	\$ <mark>0</mark>	120,875	D	
Performance Res. Stk. Units	(5)	06/30/2014		м			9,801	(2)	(2)	Common Stock	9,801	\$ <mark>0</mark>	78,405	D	
Deferred Stock Units	(3)	06/30/2014		м		9,801		(4)	(4)	Common Stock	9,801	\$0	130,676	D	

Explanation of Responses:

1. Represents performance restricted stock units (PRSUs) that vested on June 30, 2014, with the amount earned based on absolute Total Shareholder Return for the 2011-2013 performance cycle.

2. PRSUs related to the 2011-2013 performance cycle vest in four equal installments at the end of each calendar quarter in 2014 subject to continued employment.

3. Represents Deferred Stock Units issued upon vesting of Performance Restricted Stock Units (PRSUs) which the reporting person previously elected to receive in lieu of common stock upon the vesting of both absolute and relative Total Shareholder Return for the 2011-2013 performance cycle. Each Deferred Stock Unit represents a right to receive one share of common stock. If the participant previously elected, dividends will also be converted into Deferred Stock Units.

4. The deferred stock units become payable on January 2017.

5. Represents PRSUs that vested June 30, 2014 that are based on relative Total Shareholder Return for the 2011-2013 performance cycle.

/s/ Thomas H. Peterson,
Attorney-in-Fact
** Signature of Reporting Person

07/02/2014

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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