SEC Form 4

## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> BOOTH DANIEL J (Last) (First) (Middle) 200 INTERNATIONAL CIRCLE				2. Issuer Name and Ticker or Trading Symbol OMEGA HEALTHCARE INVESTORS INC [ OHI ] 3. Date of Earliest Transaction (Month/Day/Year) 09/30/2014							5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner X Officer (give title Other (spe below) Chief Operating Officer				
SUITE 3500				4. If Amendment, Date of Original Filed (Month/Day/Year)							<ol> <li>Individual or Joint/Group Filing (Check Applicable Line)</li> <li>X Form filed by One Reporting Person</li> </ol>				
(Street) HUNT VALLEY MD 21030											Form filed by More	than One Reporti	ıg Person		
(City)	(State)	(Zip)													
		Table I - No	on-Derivat	tive S	ecurities Acq	uired,	Disp	osed of, or	Benefic	ially Ow	ned				
1. Title of Security (Instr. 3) 2. Tran Date (Month					2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Ac Disposed Of (D	quired (A) ) (Instr. 3, 4	or 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
						Code V		Amount	(A) or (D)	Price	(Instr. 3 and 4)		(1150.4)		
Common Stock			09/30/20	2014		м		17,643(1)	A	\$34.19	176,538	D			
Common Stock			09/30/20	2014		м		5,880 <sup>(2)</sup>	Α	\$ <mark>34</mark> .19	182,418	D			
Common Stock			09/30/20	2014		F		11,890 <sup>(3)</sup>	D	\$34.19	170,528	D			

## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Code (Instr.		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)		
Performance Res. Stk. Units	(1)	09/30/2014		м			17,643	(4)	(4)	Common Stock	17,643	\$ <b>0</b>	29,401	D	
Performance Res. Stk. Units	(2)	09/30/2014		м			5,880	(4)	(4)	Common Stock	5,880	\$ <b>0</b>	23,521	D	

## Explanation of Responses:

1. Represents performance restricted stock units (PRSUs) that vested on September 30, 2014, with the amount earned based on absolute Total Shareholder Return for the 2011-2013 performance cycle.

2. Represents PRSUs that vested September 30, 2014 that are based on relative Total Shareholder Return for the 2011-2013 performance cycle.

3. Represents the portion of PRSUs that vested on September 30, 2014 that are deliverable by the reporting person on or about September 30, 2014 as payment of income tax liability in connection with the vesting of the PRSUs.

4. These units vest in four equal installments at the end of each calendar quarter in 2014 subject to continued employment

<u>/s/ Thomas H. Peterson,</u>	
Attorney-in-Fact	
** Signature of Reporting Person	

10/02/2014

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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