FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

| OMB APPROVAL             |     |  |  |  |  |  |
|--------------------------|-----|--|--|--|--|--|
| OMB Number: 3235-0287    |     |  |  |  |  |  |
| Estimated average burden |     |  |  |  |  |  |
| hours per response:      | 0.5 |  |  |  |  |  |

| Check this box if no longer subject to   |
|--|
| Section 16. Form 4 or Form 5 obligations |
| may continue. See Instruction 1(b).      |

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person * BOOTH DANIEL J   | 2  | 2. Issuer Name and Ticker or Trading Symbol OMEGA HEALTHCARE INVESTORS INC [ OHI ] |                     |   |  |  |  |                 |             |   | tionship of R<br>all applicabl<br>Director<br>Officer (gi<br>below) |   |   | ) to Issuer  10% Owner  Other (specify below)                      |             |
|--|--|--|---------------------|---|--|--|--|-----------------|-------------|---|---|---|---|--|-------------|
| (Last) (First) (Middle) 200 INTERNATIONAL CIRCLE           |  | 3. Date of Earliest Transaction (Month/Day/Year) 01/08/2015                        |                     |   |  |  |  |                 |             |   | ,   | ief Operating Officer   |   |  |             |
| SUITE 3500   |  | 4. If Amendment, Date of Original Filed (Month/Day/Year)                           |                     |   |  |  |  |                 | 6. Indiv    | Individual or Joint/Group Filing (Check Applicable Line)     X Form filed by One Reporting Person |   |   |   |  |             |
| (Street) HUNT VALLEY MD 21030                              |  |  |                     |   |  |  |  |                 |             |   | Form filed  | d by More   | than Or   | ne Reportin  | g Person    |
| (City) (State) (Zip)                                       |  |  |                     |   |  |  |  |                 |             |   |   |   |   |  |             |
| Table I - No   | า-Deriva   | ative S  | ecurit              | ties Acq  | uired, [   | Disp   | osed o   | f, or B         | enefic      | ially Ow  | ned   |   |   |  |             |
| 1. Title of Security (Instr. 3)                            | 2. Transac<br>Date<br>(Month/Da  | Exec<br>n/Day/Year) if an  |                     | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) |  | 3.<br>Transaction<br>Code (Instr. 8)  4. Securities Acquire<br>Disposed Of (D) (Inst |  |                 |             | 5. Amount of<br>Securities<br>Beneficially Owned<br>Following Reported<br>Transaction(s)          |   | 6. Ownership<br>Form: Direct (D)<br>or Indirect (I)<br>(Instr. 4) |   | 7. Nature of Indirect Beneficial Ownership (Instr. 4)              |             |
|  |  |  |                     |   | Code   | v  | Amount   | (               | A) or<br>D) | Price   | (Instr. 3 and   |   |   |  | (111341. 4) |
| Common Stock   | 01/08/2  | 8/2015   |                     | М   |  | 30,547(1)  |  | Α               | \$39.07     | 220,  | ,864  |   | D   |  |             |
| Common Stock   | 01/08/2  | 8/2015   |                     | F   |  | 11,098(2)  |  | D               | \$39.07     | 209,766   |   |   | D   |  |             |
|  | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) |  |                     |   |  |  |  |                 |             |   |   |   |   |  |             |
| Security (Instr.   or Exercise   (Month/Day/Year)   if any | Conversion or Exercise Price of Derivative   Date (Month/Day/Year)   Execution Date, if any (Month/Day/Year)   Code (Month/Day/Year)   8)    |  | nsaction Derivative |   | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) |  | 7. Title and Amount<br>Securities Underlyin<br>Derivative Security (<br>3 and 4) |                 | lying       | ng Derivative   |   | s<br>illy   | Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |             |
|  | Code   | v  | (A)                 | (D)   | Date<br>Exercisab  |  | xpiration<br>ate   | Title           |             | Amount or<br>Number of<br>Shares  |   | (Instr. 4)  | (0,   |  |             |
| Restricted Stock Units (3) 01/08/2015                      | М  |  | 30,547              |   | (3)  |  | (3)  | Common<br>Stock |             | 30,547  | \$0   | 30,728  |   | D  |             |

- 1. Represents the vesting of the transition performance restricted stock units based on absolute and relative Total Shareholder Return for the 2014 performance cycle.
- 2. Represents a portion of transition performance restricted stock units that vested on December 31, 2014 and withheld as payment of income tax liability in connection with delivery of the shares subject to the transition performance restricted stock units.
- 3. Represents transition performance restricted stock units that vested on December 31, 2014

/s/ Thomas H. Peterson, 01/12/2015 Attorney-in-Fact

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.