SEC Form 4

Stock Options

(Right to Buy)

Explanation of Responses:

\$18.41

\$19.96

\$20.7

\$20.97

\$20.73

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*]					2. Issuer Name and Ticker or Trading Symbol OMEGA HEALTHCARE INVESTORS INC [OHI]							[(Check				% Ow	ner	
(Last) 200 INTERI	ast) (First) (Middle) 00 INTERNATIONAL CIRCLE				3. Date of Earliest Transaction (Month/Day/Year) 07/09/2015								X Chief Corp Deve			below)		
SUITE 3500					4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Indiv	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person				ble Line)	
(Street) HUNT VALLEY MD 21030													Form filed	d by More	than One Re	orting	g Person	
(City)	(Sta	te)	(Zip)															
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																		
Da				2. Transaction Date (Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 an				5) 5. Amount of Securities Beneficially Owne Following Report Transaction(s)		ed 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)	
								Code	v	Amount		(A) or (D)	Price	(Instr. 3 and 4)				
Common Stock 07/				07/09/2	7/09/2015			м		796,9	796,900 A \$		\$18.41	926,950		D		
Common Stock 07				07/09/2	07/09/2015			м		17,7	17,712 A \$		\$19.96	944,662		D		
Common Stock 07				07/09/2	07/09/2015			м		16,9	50	Α	\$20.7	961,612		D		
Common Stock 07				07/09/2	015			м		181,	306	Α	\$20.97	1,142	1,142,918			
Common Stock 07				07/09/2	/09/2015			м		137,242 A		Α	\$20.73	1,280,160		D		
Common Stock 07/0				07/09/2	015			F ⁽¹⁾		858,4	494	D	\$35.92	2 421,666		D		
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																		
1. Title of Derivative Security (Instr. 3)	Derivative Conversion Date Execution Date, Security (Instr. or Exercise (Month/Day/Year) if any		Code (I	Transaction Code (Instr.		Derivative		6. Date Exercisable Expiration Date (Month/Day/Year)		Securities Underlyin		erlying	ng Derivative		er of s slly g l ion(s)	(D) rect	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
		Code	v	(A)	(D)	Date Exercisat		xpiration ate	Title		Amount or Number of Shares	r (Instr. 4)						

04/01/2015

04/01/2015

04/01/2015

04/01/2015

04/01/2015

(2)

(2)

(2)

(2)

(2)

Common

Stock

Common

Stock

Common

Stock

Common

Stock

Common

Stock

796,900

17,712

16,950

181,306

137,242

\$<mark>0</mark>

\$<mark>0</mark>

\$<mark>0</mark>

\$<mark>0</mark>

\$<mark>0</mark>

2. Does not expire			

/s/ Thomas H. Peterson, Attorney-in-Fact

** Signature of Reporting Person

07/13/2015

0

0

0

0

0

D

D

D

D

D

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

07/09/2015

07/09/2015

07/09/2015

07/09/2015

07/09/2015

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

М

М

м

м

М

796,900

17,712

16.950

181.306

137,242

1. Not an open market sale of securities. Represents shares withheld from issuance by the Company to satisfy the exercise price and tax withholding obligations in connection with the option exercise.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.