SEC Form 5

Ш

FORM 5

Form 3 Holdings Reported.

UNITED STATES SECURITIES AN	ND EXCHANGE COMMISSION
-----------------------------	------------------------

Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0362 Estimated average burden hours per response: 1.0

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

Form 4 Transac	ctions Reported	1.		or Sec			estment Cor									
1. Name and Address of Reporting Person [*] HILL BARBARA B					2. Issuer Name and Ticker or Trading Symbol OMEGA HEALTHCARE INVESTORS INC [OHI]						5. Relationship of Reportir (Check all applicable) X Director Officer (give title			10% Ow		
(Last) 200 INTERN/	ast) (First) (Middle) 00 INTERNATIONAL CIRCLE				3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2015						below)			below)		
SUITE 3500			4. If Amer	4. If Amendment, Date of Original Filed (Month/Day/Year)					6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person							
(Street) HUNT VALLE	Y MD	21	030									Form filed	by Mor	e than Or	ne Reportin	g Person
(City)	(State)	(Zi	p)													
		Та	ble I - Non-De	rivative S	ecurit	ties Acqu	uired, Dis	posed c	of, or l	Benefici	ally Ow	ned				
1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Year)			2A. Deemed Execution Date, if any		a, Transaction Code (Instr.	4. Securities Acquired (A) or Disposed Of (Instr. 3, 4 and 5)) s	Amount of ecurities eneficially Owned		6. Owner Form: Di (D) or Inc	rect Ind	7. Nature of Indirect Beneficial		
			(Month/Day/Year)		Amount	Amount (A) or (D) Price		a F	it end of Issue iscal Year (In ind 4)	uer's (l) (In		4) Ow	nership tr. 4)	
Common Stock 07/17/2015					A		3,000 ⁽¹⁾ A \$35		\$35	.71	12,946		D			
			Table II - Deriv (e.g.,	vative Sec puts, call		•	· •	,				əd				
Derivative Conversion Date Ex Security (Instr. 3) or Exercise (Month/Day/Year) if		3A. Deemed Execution Date, if any (Month/Day/Year)	Transaction Code (Instr. 8) Acqu Dispo			6. Date Exercisable and Expiration Date (Month/Day/Year) Date Expiration				erlying	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)	
					(A)	(D)	Exercisable		n Title		of Shares					1

Explanation of Responses:

1. Represents grant of restricted stock subject to time-based vesting.

/s/ Thomas H. Peterson, Attorney-in-Fact

02/03/2016

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.