FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

OMB APPROVAL							
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

. Name and Address of Reporting Person*  BOOTH DANIEL J  (Last) (First) (Middle)  303 INTERNATIONAL CIRCLE						2. Issuer Name and Ticker or Trading Symbol OMEGA HEALTHCARE INVESTORS INC [ OHI ] 3. Date of Earliest Transaction (Month/Day/Year) 07/01/2019								5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner  X Officer (give title Other (specify below) Chief Operating Officer					
SUITE 200  (Street)  HUNT VALLEY MD 21030  (City) (State) (Zip)						4. If Amendment, Date of Original Filed (Month/Day/Year)								dividual or Joint/Group Filing (Check Applicable Line)  X Form filed by One Reporting Person Form filed by More than One Reporting Person					
		-	Γable I - Non	-Deriva	tive S	ecuriti	es Acq	uired,	Disp	osed of	, or B	enefic	ially Ow	ned					
1. Title of Security (Instr. 3)  2. Tran Date (Month						2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 ar				5. Amount of Securities Beneficially Following F	Owned Reported	Form:	Direct (D) irect (I) 4)	7. Nature of Indirect Beneficial Ownership	
					Code	v	Amount	(	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)				(Instr. 4)				
Common Stock 07/0					1/2019		М		10,600(1)		Α	\$36.75	203,323		D				
Common Stock 07/0					01/2019		F		5,082	D \$36.75		198,241			D				
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																		
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date if any (Month/Day/Yea	4. Transa Code (I 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisab Expiration Date (Month/Day/Year)		e Securities Underly		erlying	8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficial Owned Following Reported	e s lly	f 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)		
				Code	v	(A) (D)				Expiration Date	Nu		Amount or Number of Shares		Transaction(s) (Instr. 4)				
Restricted Stock Units	(1)	07/01/2019		М			10,600	(1)		(1)		nmon ock	10,600	\$0 85,68		6	D		
Profit Interest Units	(3)(4)	07/01/2019		М			10,314	(4)		(4) OP Units		Units	10,314	\$0 20,626		16	D		
OP Units	(5)	07/01/2019		М		10,314		(5)		(5)	Com Sto	nmon ock	10,314	\$0	20,62	8	D		

## Explanation of Responses:

- 1. Represents Restricted Stock Units (RSUs) granted 1/1/2016 that vested on 7/1/2019 and converted into Common Stock on a one-for-one basis.
- 2. Represents the portion of Restricted Stock Units (RSUs) surrendered by the reporting person as payment of income tax liability in connection with the vesting of the RSUs.
- 3. Represents Profits Interest Units ("Profits Units") in OHI Healthcare Properties Limited Partnership (the "Operating Partnership"), of which the Issuer is the general partner. Each Profits Unit represents a contingent right to receive one unit of limited partnership interest (an "OP Unit") in the Operating Partnership upon vesting and the satisfaction of certain tax-driven economic requirements.
- 4. 25% of the Units earned based on performance for the 2016-2018 performance period vest at the end of each quarter of 2019, subject to contintued employment and accelerated vesting upon certain events.
- 5. Each OP Unit is redeemable at the election of the holder for cash equal to the then fair market value of one share of Issuer common stock, or at the Issuer's election, one share of Issuer common stock, subject to adjustment as set forth in the partnership agreement. the OP Units have no expiration date.

/s/ Thomas H. Peterson, Attorney-in-Fact

07/02/2019

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.