## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **Notice of Effectiveness**

Effectiveness Date: March 28, 2007 4:30 P.M.

Form: S-11

**CIK:** <u>0000888491</u>

Company Name: OMEGA HEALTHCARE INVESTORS INC

File Number: <u>333-141242</u>