

Feb-10-04 14:01 From-

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Securities Operations

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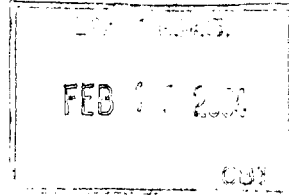
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February 10, 2004



Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 -- STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549

PROCESSED
FEB 11 2004
THOMSON FINANCIAL

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, OMEGA HEALTHCARE INVESTORS, INC., 8.375% Series D Cumulative Redeemable Preferred Stock, par value \$1.00 per share and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on February 10, 2004. Tentative listing date - February 12, 2004.

Sincerely,

[Handwritten signature]